### IN THE COURT OF COMMON PLEAS

#### PROBATE DIVISION

## HIGHLAND COUNTY OHIO

	HIGHLAND COUNTY PROBATI	E COURT
IN RE:	Case No.: 001104 JUDGE KEVIN L. GREER JUN 2 1 2009	1
ESTATE OF RAMONA F. CALHOUN	Judge Keum & a	
	AGREED JUDGMENT ENTRYROBATE JUDGE	

J.G. Wentworth ("Wentworth") and the Executor of the Estate of Ramona F. Calhoun (the "Estate") hereby agree that no assets will be distributed from the Estate until all issues between Wentworth and the Estate are resolved, except that requests for attorney's fees or other necessary Estate expenses may be made to the Court by motion with notice to J.G. Wentworth.

IT IS SO ORDERED.

JUDGE KEVIN L. GREER

Verm L'Errei

ACKNOWLEDGED:

James S. Wetheim, Counsel for J.G. Wentworth

date:

Conrad A. Curren, Counsel for the Estate of Ramona

F. Calhoun

# IN THE COMMON PLEAS COURT OF HIGHLAND COUNTY, OHIO

#### PROBATE DIVISION

Dustin Lee Calhoun, a minor, age 12, by his cousin and guardian ad litem, James E.	)
Calhoun, Jr., aka James E. Calhoun III, and Trustee under the wills of decedent,	)
979 Blain Lane Greenfield, Ohio 45123,	)
Plaintiff,	)
<b>-</b>	)
-VS-	
	)
Linda Calhoun Williams	`
Executor of the Estate of Ramona Calhoun	)
979 Blain Lane	)
Greenfield, Ohio 45123,	,
	)
J. G. Wentworth, S.S.C., a Pennsylvania	
Limited Partnership (hereafter Wentworth)	)
c/o Ohio Secretary of State 30 East Broad Street, 14th Floor	)
Columbus, Ohio 43266-0418,	,
	)
Tami Birchfield	•
14781 Briar Hill Road	)
Bainbridge, Ohio 45612,	,
Robert Scott Calhoun	)
7545 State Route 28	)
Frankfort, Ohio 45628,	
·	)
Katie Diane Zakerison	
245 Jordan Road	)
Shiloh, Tennessee 38326,	`
William Calhoun	,
814 N. Fourth Street	`

Greenfield, Ohio 45123,

HAPNER & HAPNER, ATTORNEYS AT LAW, 127 NORTH HIGH STREET, HILLSBORO, OHIO 45133

Case No. 001104-A



COMPLAINT IN WILL CONTEST

		Greenfield, Ohio 45123,	
	V	Brian Ray Calhoun	
		216 Georgetown Court	
		Beckley, West Virginia 25801,	
	Ý	Diedra Deanne Calhoun Crabtree	)
*! ~	ı	661 Jefferson Street	
45133		Greenfield, Ohio 45123,	)
E	V	Rhonda Michelle Calhoun	
ဝ္		661 Jefferson Street	
LSBOI		Greenfield, Ohio 45123,	)
Ξ	J	Linda Calhoun Williams	
4	•	979 Blain Lane	ĺ
HAPNER. ATTORNEYS AT LAW. 127 NORTH HIGH STREET, HILLSBORO, OHIO 45133		Greenfield, Ohio 45123,	)
Ē	J	Dustin Lee Calhoun	
¥		c/o John Osterleh	
2		627 Pine Street	
127		Greenfield, Ohio 45123,	
≥	•	,	
_	1	James E. Calhoun III	
S		979 Blain Lane	
ž		Greenfield, Ohio 45123,	
10 10 10		And as Trustee,	
A			
EB.		Defendants	,
ďΥ			
æ			

Linda Calhoun Williams

979 Blain Lane

- O1. Plaintiff is the grandson of Ramona Calhoun, deceased, and is named a beneficiary in a prior will hereafter identified. Plaintiff is a minor, under disability, and no certificate has been filed as to service in the estate proceedings for service under RC 2107.19.
- 02. Ramona Calhoun died a resident of Highland County, Ohio, May 1, 2000, leaving a document purporting to be her Last Will and Testament.
- 03. That document was admitted to probate as the Last Will and Testament of

Ramona Calhoun, deceased, on the 17th day of May, 2000, by this Court. A copy of the purported will is attached as Exhibit A. The estate proceedings are Case No. 001104 in the Probate Division, Common Pleas Court, Highland County, Ohio.

- Defendant, Linda Calhoun Williams, was appointed Executor of the Estate of 04. Ramona Calhoun, deceased, and continues to serve in that capacity.
- Defendant, Wentworth, claims an interest in the purported will by reason of 05. several contracts entered into during 1996 through 1999 between said Wentworth and Ramona Calhoun. Under the terms of those contracts, Ramona Calhoun agreed to execute Exhibit A, which purports to require her Executor to pay certain sums of money to Wentworth. Defendant Wentworth is not a registered limited partnership under the laws of the State of Ohio, and therefore appointed the Secretary of State of Ohio as its agent.
- A. Tami Birchfield is named a beneficiary in a prior will executed February 12, 06. 1999 by Ramona Calhoun, deceased, then known as Ramona F. Howland. This will is attached hereto as Exhibit B. Said person is named as a beneficiary in both wills, and may be an heir under RC 2105.06.
- B. William Calhoun, son of Ramona, is named a beneficary in Exhibit B. Said person is named as a beneficiary in both wills, and may be an heir under RC 2105.06.
- C. Robert Scott Calhoun, son of Ramona, is named a beneficary in Exhibit B. Said person is named as a beneficary in both wills, and may be an heir under RC 2105.06.
- D. Brian Ray Calhoun, son of Ramona, is named a beneficary in Exhibit B. Said person is named as a beneficary in both wills, and may be an heir under RC 2105.06.
- E. Rhonda Michelle Calhoun, daughter of Ramona, is named a beneficary in Exhibit B. Said person is named as a beneficiary in both wills, and may be an heir under RC

2105.06.

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- F. Diedra Deanne Calhoun Crabtree, daughter of Ramona, is named a beneficiary in Exhibit B. Said person is named as a beneficiary in both wills, and may be an heir under RC 2105.06.
- G. Linda Calhoun Williams, sister of Ramona, is, in addition to being appointed Executor, is also named a beneficiary in Exhibit B. Said person is named as a beneficiary in both wills, and may be an heir under RC 2105.06.
- H. Dustin Lee Calhoun, grandson of Ramona, now age 12, is plaintiff herein and is also named a beneficiary in Exhibit B. Said person is named as a beneficiary in both wills, and may be an heir under RC 2105.06.
- I. Katie Diane Zakerison, granddaughter of Ramona, is named a beneficary in Exhibit B. Said person is named as a beneficiary in both wills, and may be an heir under RC 2105.06.
- J. James E. Calhoun, Jr., aka James E. Calhoun, III is named as Trustee for Dustin Lee Calhoun.
- The purported will admited to probate is not the Last Will and Testament of 07. Ramona Calhoun, deceased, on grounds of undue influence, fraud, duress, and incompetency of testator and unenforceability for vagueness. Plaintiff further says the contract with Defendant Wentworth is illegal and constitutes fraud and duress.
- By reason of the invalidity of the purported will, Exhibit A, the will of Ramona 08. Calhoun, then known as Ramona F. Howland, dated February 12, 1999, attached hereto as Exhibit B, is the valid Last Will and Testament of said decedent.

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Wherefore, plaintiff demands that the purported Last Will and Testament of said decedent be adjudged invalid and set aside and for costs and attorney fees.

Hapner & Hapner

By

Jon C. Hapner
Reg. No. 0003017
127 North High Street
Hillsboro, Ohio 45133
Phone 937-393-3487
Attorney for Plaintiff

Plaintiff demands trial by jury herein.

Attorney for Plaintiff

JCH:ll 3-20-03 1.(16)

# IN THE COURT OF COMMON PLEAS OF HIGHLAND COUNTY, OHIO

#### PROBATE DIVISION

HIGHLAND COUNTY PROBATE COURT

Dustin Lee Calhoun, a minor, age 12, ) Case No. 001104A by his cousin and guardian ad litem, Plaintiff, -vs-Linda Calhoun Williams, et al., **MOTION Defendants** 

Now comes the plaintiff, and moves the Court for judgment by default against J. G. Wentworth, S.S.C., a Pennsylvania Limited Partnership; Tami Birchfield; Robert Scott Calhoun; William Calhoun; Linda Calhoun Williams; Brian Ray Calhoun; Diedra Deanne Calhoun Crabtree; Rhonda Michelle Calhoun; Linda Calhoun Williams; and James E. Calhoun III, said parties having been duly served with summons and a copy of the complaint, and failing to answer or respond therein, thereby confessing the allegations of plaintiff's complaint to be true.

Hapner & Hapner

By

Hapner Reg. No. 0003017

127 North High Street

Hillsboro, Ohio 45133

Phone 937-393-3487

Attorney for Plaintiff

#### **CERTIFICATE**

This is to certify that a copy of this motion was sent by ordinary first class mail to J. G. Wentworth, S.S.C., P. O. Box 7780-4244, Philadelphia, PA 19182-4244; to Tami Birchfield, 14781 Briar Hill Road, Bainbridge, Ohio 45612; to Robert Scott Calhoun, 7545 State Route 28, Frankfort, Ohio 45628; to William Calhoun, 814 N. Fourth Street, Greenfield, Ohio 45123; to Linda Calhoun Williams, 979 Blain Lane, Greenfield, Ohio 45123; to Brian Ray Calhoun, 216 Georgetown Court, Beckley, West Virginia 25801; to Diedra Deanne Calhoun Crabtree, 661 Jefferson Street, Greenfield, Ohio 45123; to Rhonda Michelle Calhoun Carroll, 1160 Highway 142, Shiloh, Tennessee 38326; to Linda Calhoun Williams, 979 Blain Lane, Greenfield, Ohio 45123; and to James E. Calhoun III, 979 Blain Lane, Greenfield, Ohio 45123, by ordinary first class mail this \( \frac{1}{3} \) day of June, 2003.

Jon C. Hapner

JCH:11 6-23-03 1.(12)

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Case Number: 001104-A Concerning: Calhoun, Ramona F

03/20/2003	COMPLAINT IN WILL CONTEST FILED BY JON HAPNER
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03/20/2003	HEARING SET FOR 06/20/2003 AT 8:00 AM
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03/20/2003 JRNL	DEPOSIT # 30335 \$ 150.00 JON C. HAPNER
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03/20/2003	SUMMONS ISSUED BY CERTIFIED MAIL TO DUSTIN CALHOUN, JAMES
JRNL	CALHOUN, LINDA WILLIAMS, J.G. WENTWORTH, TAMI BIRCHFIELD,
PAGE	ROBERT CALHOUN, KATIE ZAKERISON, WILLIAM CALHOUN, BRIAN CALHO
	UN, DIEDRA CRABTREE, RHONDA CALHOUN
03/20/2003	NOTICE OF HEARING SENT ON HEARING DATE TO DUSTIN CALHOU, JAM
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PAGE	ROBERT CALHOUN, KATIE ZAKERISON, WILLIAM CALHOUN, BRIAN CALH
	OUN, DIEDRA CRABTREE, RHONDA CALHOUN, C. CURREN, J. HAPNER
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PAGE 03/21/2003	COMPUTERIZATION FUND. 10.00
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03/21/2003	INDEXING FEE 15.00
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03/21/2003	APPLIED DEPOSIT -81.20
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03/24/2003	CERTIFIED MAIL RETURNED AND FILED. SERVED ON JAMES CALHOUN I
JRNL	II,RHONDA CALHOUN,LINDA WILLIAMS ON 03/22/03
PAGE 03/25/2003	CENTTETED MATE DETURNED AND ETLED OFFICE AN UTILITARY CALLED
JRNL	CERTIFIED MAIL RETURNED AND FILED. SERVED ON WILLIAM CALHOUN 03/22/03, DIEDRA CRABTREE ON 03/22/03, DUSTIN CALHOUN, KATIE ZA
PAGE	KERISON 03/24/03, JG WENTWORTH, TAMI BIRCHFIELD 03/24/03
03/28/2003	CERTIFIED MAIL RETURNED AND FILED SERVED ON BRIAN RAY CALHOU
JRNL	N ON 3/26/03
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04/01/2003	CERTIFIED MAIL RETURNED AND FILED. NOT SERVED ON ROBERT SCOT
JRNL	T CALHOUN NOT DELIVERABLE AS ADDRESSED
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04/02/2003	NOTIFICATION OF FAILED SERVICE ISSUED TO JON HAPNER FOR FAIL
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Concerning: Calhoun, Ramona F

04/29/2003 AFFIDAVIT ON BASIS OF SERVICE FILED BY JON HAPNER / ISSUED T JRNL O SECRETARY OF STATE PAGE 04/29/2003 CERTIFIED MAIL ISSUED TO J. WENTWORTH AND SECRETARY OF STATE **JRNL** COPY OF SUMMONS, AFF., COMPLAINT

PAGE 04/30/2003 APPLIED DEPOSIT -8.84

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JRNL. PAGE

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05/03/2003 CERTIFIED MAIL RETURNED AND FILED SERVED ON OHIO SECRETARY O JRNL F STATE

CERTIFIED MAIL RETURNED AND FILED SERVED ON J. G WENTWORTH S 05/27/2003 **JRNL** S C PAGE

06/20/2003 HEARING SET FOR 08/20/2003 AT 9:00 AM **JRNL** 

PAGE 06/20/2003 PRETRIAL ENTRY COPY TO ALL ON 1.0 CONRAD CURREN.J HAPNER **JRNL** 25 PAGE 278

NOTICE OF HEARING SENT ON HEARING DATE TO- ALL ON .00 06/20/2003 JRNL 1.0 SENT REGULAR MAIL, J HAPNER, C CURREN PAGE

06/20/2003 POSTAGE COSTS 2.96 **JRNL** 

PAGE 06/20/2003 APPLIED DEPOSIT -2.96 JRNL PAGE

06/23/2003 REG. MAIL RETURNED ON WILLIAM CALHOUN / NOT DELIVERABLE AS A JRNL DORESS

PAGE 06/24/2003 MOTION FOR DEFAULT JUDGMENT FILED BY JON C. HAPNER JRNL

PAGE MOTION FOR APPOINTMENT OF GUARDIAN AD LITEM FILED BY JON 06/24/2003 **JRNL** C. HAPNER PAGE JOURNAL ENTRY APPOINTING GUARDIAN AD LITEM

PAGE 296 06/25/2003 NOTICE OF HEARING SENT ON HEARING DATE TO- ALL ON 4.07 JRNL 1.0 SENT REGULAR MAIL JON HAPNER AND CONRAD CURREN

NOTICE OF FAILED SERVICE ISSUED TO JON HAPNER FOR WM. CALHOU 06/25/2003 JRNL Ν

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06/24/2003

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06/26/2003	MOTION FOR LEAVE TO FILE ANSWER FILD BY CONRAD A. CURREN 5.0
JRNL	
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06/26/2003	ENTRY GRANTING LEAVE TO FILE ANSWER FILED
JRNL 25	
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06/27/2003	REGULAR MAIL RETURNED NOT SERVED ON J.G. WENTWORTH SSC -
JRNL	MARKED RETURN TO SENDER NO ONE HERE BY THAT NAME
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06/27/2003	REGULAR MAIL REISSUED TO J.G. WENTWORTH SSC AT PROPER ADDRES
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06/30/2003	REGULAR MAIL RETURNED NOT SERVED ON WILLIAM CALHOUN, NOT DEL
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07/03/2003	NOTIFICATION OF FAILED SERVICE ISSUED TO C CURREN FOR FAILED
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07/03/2003	MOTION FILED BY C CURREN FOR LEAVE TO FILE ANSWER
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07/03/2003	JUDGMENT ENTRY APPROVING LEAVE TO FILE ANSWER
JRNL 25	
PAGE 335	
07/03/2003	ANSWER FILED BY C CURREN
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PAGE 335	LIA WELDWIN, MINE LEWIS AND AND ALLEWIS HOLD IN A SECOND WINDOW WAS A LOW BY BY WAS A LOW BY WAS
07/03/2003	WAIVER FILED SIGNED BY KATIE ZAKERISON
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PAGE 335	DESILOR MATE RETURNED FROM TO LIENTIADELL OF OFFICE
07/14/2003	REGULAR MAIL RETURNED FROM JG WENTWORTH C/O SECRETARY OF STA
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07/31/2003	NOTIFICATION OF FAILED SERVICE ISSUED TO JON HAPNER FOR FAIL
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08/20/2003	WAIVER SIGNED BY JOHN OSTERLEH FOR DUSTIN LEE CALHOUN
JRNL	COPY TO J. HAPNER
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08/20/2003	ENTRY ORDERING PRETRIAL VOL 25 PG 582 COPY TO J HAPNER,C CUR
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08/21/2003 JRNL PAGE	HEARING SET FOR 11/14/2003 AT 8:30 AM	
08/21/2003 JRNL PAGE	NOTICE OF HEARING SENT ON HEARING DATE TO- JAMES CALHOUN JR, LINDA WILLIAMS, JON HAPNER, AND CONRAD CURREN	
08/21/2003 JRNL PAGE	WAIVER OF SUMMONS SIGNED BY ROBERT CALHOUN	
09/02/2003 JRNL 25 PAGE 640	JOURNAL ENTRY FILED COPY TO ALL DEFENDANT'S BY CERT. OF MAIL AND TO COUNSEL BY REG. MAIL	
09/08/2003 JRNL PAGE	REGULAR MAIL RETURNED NOT SERVED ON WILLIAM CALHOUN, UNABLE T O FORWARD	
09/08/2003 JRNL PAGE	NOTIFICATION OF FAILED SERVICE ISSUED TO JON HAPNER FOR FAIL ED SERVICE ON WILLIAM CALHOUN	
11/17/2003 JRNL 26 PAGE 1118	ENTRY SETTING PRETRIAL COPY TO C CURREN, J HAPNER	
11/17/2003 JRNL PAGE	HEARING SET FOR 02/27/2004 AT 1:00 PM	
11/17/2003 JRNL PAGE	NOTICE OF HEARING SENT ON HEARING DATE TO- J HAPNER, C CURRE N,J CALHOUN JR, L WILLIAMS	
11/28/2003 JRNL PAGE	APPLIED DEPOSIT -1.48	
03/01/2004 JRNL 27 PAGE 152	ENTRY SETTING PRE TRIAL / COPY TO JON HAPNER, CONRAD CURREN	
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03/01/2004 JRNL 27 PAGE 152	NOTICE OF HEARING SENT ON HEARING DATE TO-JON HAPNER, CONRAD CURREN, JAMES CALHOUN, JR., LINDA WILLIAMS	
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06/08/2004 JRNL 27 PAGE 793	ENTRY SETTING TR-GOODMAN ET AL, J. HAPNER, CON. CURREN, JOHN OSTERLEH, L. WILLIAMS, J. G. WENTWORTH, T. BIRCHFIELD, R. C ALHOUN, K. ZAKERISON, W. CALHOUN, B. CALHOUN, B. CALHOUN, D. CRABTREE, R CALHOUN, D CALHOUN, J CALHOUN, III	

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06/08/2004 NOTICE OF HEARING SENT ON HEARING DATE TO- ALL DEF. ON COMPL

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